Case 25-14861-MBK Doc 307 Filed 05/15/25 Entered 05/15/25 16:03:24 Desc Main Document Page 1 of 10

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
NEW RITE AID, LLC, et al.,	Case No. 25-14861 (MBK)
Debtors. ¹	(Jointly Administered)

CERTIFICATE OF PUBLICATION

I, Anthony Arfine, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

This Certificate of Publication includes certification verifying that the *Notice of Sale by Auction and Sale Hearing*, as conformed for publication, was published in the New York Times on May 10, 2025, as described in the proof of publication attached hereto as **Exhibit A**.

This Certificate of Publication includes certification verifying that the *Notice of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness with Respect to, Common Stock, and (II) Granting Related Relief, as conformed for publication, was published in the New York Times on May 10, 2025, as described in the proof of publication attached hereto as Exhibit B.*

This Certificate of Publication includes certification verifying that the *Notice of Entry of Interim Order (I) Establishing a Record Date for Notice and Sell-down Procedures for Trading in Certain Claims Against the Debtors' Estates, (II) Establishing Procedures for Notification and Trading in Certain Claims Against the Debtors' Estates, and (III) Granting Related Relief, as conformed for publication, was published in the New York Times on May 10, 2025, as described in the proof of publication attached hereto as Exhibit C.*

Dated: May 15, 2025

/s/ Anthony Arfine
Anthony Arfine

¹ The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/RiteAid2025. The location of Debtor New Rite Aid LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

Case 25-14861-MBK Doc 307 Filed 05/15/25 Entered 05/15/25 16:03:24 Desc Main Document Page 2 of 10

Exhibit A



620 8th Avenue New York, NY 10018 nytimes.com

PROOF OF PUBLICATION

May 14, 2025

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

5/10/2025, NY/NATL, pg B3

Larnyce Tabron

Sworn to me this 14th day of May, 2025

La De

Shannon Schmidt
Online Notary Public
State of New York
Nassau County
Commission #: 015C0033223
Commission Expires: 01/28/2029

В3

British Airways Makes a Deal With Boeing For 32 Planes

By ESHE NELSON

LONDON - British Airways will get 32 new Boeing planes, in a deal worth nearly \$13 billion, its parent company announced on Friday, a day after U.S. officials teased a big order was coming for America's largest plane maker.

IAG, which owns British Airways and other European airlines, said it had ordered the Boeing aircraft as well as 21 planes from Airbus, a French aerospace company, to be delivered between 2028 and 2033. Most of the planes were replacements for aging aircraft, but about a third were to expand the group's fleet as it took a bet on long-haul flights.

The announcement came after Howard Lutnick, the U.S. commerce secretary, said on Thursday that Britain would buy \$10 billion worth of Boeing planes as he announced details of what he called a "strong" trade deal between the two countries. The plane order, however, is a commercial agreement and not part of the governments' trade deal.

Mr. Lutnick also said the United States would scrap tariffs on jet engines and other parts from



ERIC LEE/THE NEW YORK TIMES

Friday's announcement came a day after Commerce Secretary Howard Lutnick made a similar statement during remarks about the "strong" trade deal between the U.S. and U.K.

Rolls-Royce, a British company, although the arrangement was not included in the documents published on Thursday by the U.S. and British governments.

On Thursday, the two nations agreed on a framework to lower U.S. tariffs on cars and steel for British imports, while Britain increased market access for American beef and ethanol. President British prime minister, warmly congratulated each other on agreeing to the first trade deal since the U.S. administration substantially raised tariffs on its trading partners. But this agreement is not final: More negotiations will take place, and it is unclear when the tariff reductions will take ef-

The Boeing order, announced alongside IAG's quarterly earnings report, was for 787-10 aircraft with a list price of \$397 million (in dollar pricing from January) each, making the order for 32 planes worth \$12.7 billion. But the company said it had a secured a discount on that price. IAG has the option to buy 10 more planes.

IAG also said it bought 21 Airbus A330-900neo aircraft for its

An agreement worth nearly \$13 billion; the carrier also bought 21 Airbus long-haul jets.

other airlines, which include Aer Lingus and Iberia, in a deal worth nearly \$8 billion, and with the option to buy 13 more.

Luis Gallego, the chief executive of IAG, described it as a "milestone" order that was part of a long-term strategy to upgrade its fleet, including to more energy-ef-

ficient planes. "Looking ahead to the next decade, these new aircraft will enable us to strengthen our core markets and further improve our customer experience, while continuing to

drive long-term value for our shareholders," he said. British Airways flies both Boeing and Airbus planes. In March, IAG ordered six aircraft from each company for British Airways,

which will be delivered later in the decade. Those planes are not part of the order announced on Friday. IAG made the announcement as it reported 198 million euros in

operating profit in the first quarter of 2025, up from €68 million a year ago. The company's share price rose nearly 3 percent on the London Stock Exchange.

The company also said the closure of Heathrow Airport for a day in March, because of a power outage and a nearby fire, cost British Airways about €50 million.

Newark Airport Experiences Another Radar Outage

By NIRAJ CHOKSHI

An air traffic control facility that guides planes at Newark Liberty International Airport had a brief radar outage on Friday morning, the latest technological disruption at one of the nation's busiest airports.

The outage, which affected communications and radar displays at a facility in Philadelphia, occurred just before 4 a.m. and lasted about 90 seconds, the Federal Aviation Administration said.

A similar 90-second outage last week, on a Monday afternoon, upended travel at the airport, leaving controllers unable to communicate with pilots and keep planes from crashing into one another. Several controllers working that afternoon were distressed by that episode and took time off, which resulted in several days of low staffing at the facility, causing widespread flight delays and can-

The problems at Newark and other aviation safety concerns have become a major challenge for President Trump. Just days after he took office, an American Airlines plane crashed into an Army helicopter near Ronald Reagan National Airport in Washington, killing everybody aboard both aircraft.

Karoline Leavitt, the White House press secretary, told reporters on Friday that a "glitch in the system" had been caused in the morning by "the same telecom and software issues that were raised last week."

"Everything went back online after the brief outage, and there was no operational impact," Ms. Leavitt said. Federal transportation officials "are working to ad-

dress this technical issue tonight, to prevent further outages," and are planning to install new fiberoptic cables from the Newark airport to Philadelphia, she said. The goal is to have the system fully upgraded by the summer, she added.

On Thursday, the transportation secretary, Sean Duffy, announced a plan to modernize and overhaul the country's air traffic control system. The proposal, which will cost billions of dollars, includes investing in new technology and facilities. But details remain unclear, and the plan will require approval from Congress.

The latest outage on Friday is likely to intensify pressure on administration officials and lawmakers to act.

An air traffic controller directing traffic at Newark early Friday mentioned the latest outage to the pilot of FedEx Flight 1989 when it occurred, according to a publicly available recording of air traffic control communications with pi-

"FedEx 1989, I'm going to hand you off here — our scopes just went black again," the controller said. "If you care about this, contact your airline and try to get some pressure for them to fix this

"Sorry to hear about that," the pilot replied.

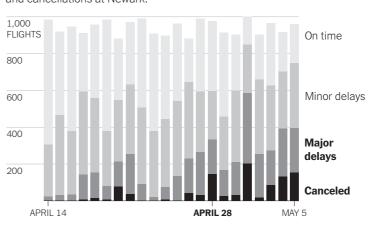
In a separate exchange, a controller told another pilot about the outage and instructed the pilot to maintain distance if the pilot could not reach the controller.

ABC News reported on the outage earlier.

Flights to and from Newark were delayed on Friday morning. The F.A.A. also initiated a "ground delay program," which remained in effect midday. It held flights

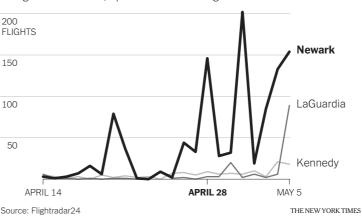
A Key Airport in Chaos

A communications lapse on April 28 led to added delays and cancellations at Newark.



Cancellations at Newark vs. Other New York Airports

The nearby airports of LaGuardia and Kennedy also saw a slight, though not as severe, uptick in cancelled flights



destined for Newark at their origin airports by an average of more than four hours because of rain in and around New York City. The Newark airport is about a 17-mile drive from Midtown Manhattan.

senger operations at the airport. Newark has long had problems.

A spokesman for the Port Au-

thority of New York and New Jer-

sey, which operates Newark, said

the outage did not affect pas-

The F.A.A. had recently hoped to address a staffing shortfall among air traffic controllers last summer by moving some operations for Newark from Westbury, N.Y., on Long Island, to Philadelphia. Controllers at the facility in New York had fought the relocation, but the F.A.A. said it could recruit more controllers by moving the work to a more affordable area.

About 10 percent of flights to and from Newark were canceled from the start of last week through Wednesday, according to data from FlightAware, a flight tracking service. The two other airports serving the New York region fared much better. Over the same period, only about 2 percent of flights were canceled at La-Guardia Airport and 1 percent at Kennedy International Airport. Newark also saw far more delays than the other two airports.

The disruptions are particularly frustrating for United Airlines, which counts Newark as one of its eight airport hubs and dominates traffic there. More than two out of three flights to and from the airport are sold by United. A variety of airlines account for the remaining flights, according to Cirium, an aviation data firm.

In an email to employees this week, United's chief executive, Scott Kirby, said flights to and from the airport remained safe. Newark is a "crown jewel of the region," he said, but the airport is overwhelmed, with more flights scheduled on most afternoons and evenings than the F.A.A. has said it can handle.

Michael Levenson, Neil Vigdor and Patrick McGeehan contributed

Setting Stage for Judge's Decision on Fixing Google's Monopoly

By DAVID McCABE

WASHINGTON — For the past three weeks, the Justice Department and Google have questioned more than two dozen witnesses to try to sway a federal judge's decision over how to address the company's illegal monopoly in internet

On Friday, that hearing concluded in the U.S. District Court for the District of Columbia. To fix the monopoly, the government has proposed aggressive measures that include forcing Google to sell its popular Chrome web browser and share proprietary data with competitors. Google has argued that small tweaks to its business practices would be more

appropriate. Both sides will offer closing arguments at the end of the month. Judge Amit P. Mehta, who is presiding over the case, is expected to reach a decision by August. His ruling could have significant implications for Google, its rivals and the way that people look for information online.

Here is what to know about what was argued at the hearing.

What case does the hearing stem from?

In August, Judge Mehta ruled that Google had broken antitrust law when it paid companies like Apple, Samsung and Mozilla billions of dollars to automatically appear as the search engine in browsers and on smartphones. He also ruled that Google's monopoly allowed it to inflate the prices for some search ads, adding to its unfair advantage.

Judge Mehta convened the hearing last month to determine how to best address the search monopoly through measures called remedies. Executives from Google, rival search engines and artificial intelligence companies alongside experts — testified about Google's power over the in-

What did the government

The only way to end Google's dominance in search is by taking significant action, government

Lawyers argued that Google should be forced to spin off

and ads with rivals, allowing them to populate their own search engines. Other search engines and some artificial intelligence companies should get access to data on what Google users search for, as well as the websites they click The government warned dur-

ing the hearing that if Judge Mehta did not take action, it could propel Google into dominance of another technology, artificial intelligence. Search is in upheaval as A.I. and chatbots, like Google's Gemini, change the way people find information on the web.

"This court's remedy should be forward looking and not ignore what's on the horizon," said David Dahlquist, the government's lead litigator. "Google is using the same strategy that they did for search and now applying it to Gemini."

Eddy Cue, an Apple executive called as a witness by Google, said that "in the past two months for the first time in over 20 years," Google search queries had declined in the company's Safari

Chrome and share search results browser. He attributed the drop to the growth of A.I.

What did Google argue?

Google's lawyers said the government's proposal would endanger products that consumers love and imperil privacy and security for

many unintended consequences," Sundar Pichai, Google's chief executive, testified.

competitors would undermine the privacy of its users, the company's lawyers said.

a 2006 episode in which AOL released search data to aid academic researchers. Journalists were able to use leaked data to identify an individual based on her searches.

There's also plenty of competition in A.I., they said, noting the success of OpenAI's ChatGPT and other examples.

Google's lawyers instead pro-

browsers and smartphone companies should offer more freedom to work with competing search and A.I. services.

Mr. Pichai testified that Google had already started altering its contracts with other companies to align with its proposal in the case.

(The New York Times has sued OpenAI and its partner, Microsoft, for copyright infringement of news content related to A.I. systems. They have denied wrongdo-

What did the judge say?

When Judge Mehta questioned witnesses throughout the hearing, he provided a window into his

At times, he pushed witnesses to say whether any rivals could compete with Google's search dominance absent the court's in-

Many of his questions revolved around A.I. and its significance, as Google battles its rivals to develop the technology that has become a major force in the tech industry.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

of each Sale of the Pharmacy Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be <u>actually received on or before May 19, 2025, at 5:00 p.m.</u> (prevailing Eathern Time) by (in the Bild Notice Patrice, fill the Office of (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases.

Remaining Assets Dates and Deadlines
PLEASE TAKE FURTHER NOTICE that the deadline by which all noninding indications of interest for the Remaining Assets must be received ursuant to the Bidding Procedures is **May 30, 2025 at 5:00 p.m.,**

PLEASE TAKE FURTHER NOTICE that the deadline by which all ualified Bids for the Remaining Assets must be received pursuant to the idding Procedures is **June 13, 2025 at 5:00 p.m., prevailing Eastern**

me (the "Remaining Assets Bid Deadline").
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors may conduct an auction (the "<u>Remaining</u> <u>Assets Auction</u>") of the Remaining Assets on <u>June 20, 2025, at 9:00</u> <u>n.m. (prevailing Eastern Time</u>) by videoconference. Instructions for accessing the Pharmacy Auction by videoconference will be provided to

eQualifiedBidders.
PLEASE TAKE FURTHER NOTICE that, except as otherwise etermined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified lders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Remaining Assets Auction, and only Qualified Bidders will be entitled to make Overbids at

the Remaining Assets Auction. **All interested or potentially affected** parties should carefully read the Bidding Procedures and the Bidding Procedures Order.
PLEASE TAKE FURTHER NOTICE that the Debtors may seek approval of the Sale of any Remaining Assets at a hearing scheduled to commence on or before **June 25, 2025**, at a time to be determined by the Court, or as oon thereafter as the Debtors may be heard, before the Honorable Chief Judge Kaplan, at the United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by

leoconference or such other form of remote communication established PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, objections to consummation or approval of each Sale of the Remaining Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor, and (d) be filed with the Court and served so as to be *actually received* on or before June 24, 2025, at 5:00 p.m. (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any

official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases. CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION. ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE OR THE SALE TRANSACTIONS, AS APPLICABLE, ON OR BEFORE THE APPLICABLE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE APPLICABLE SHEED SHEET IND ARADINE IN ACCOUNTING WITH EBIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE APPLICABLE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS MAY BE SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT OR THE PLAN, AS APPLICABLE.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, are available: (a) upon request to Kroll Restructuring Administration LC (the claims, noticing, and solicitation agent retainer in these chapter 1 cases) by calling (888) 575-9318 (toll free) or, for international callers, -1 (646) 930-4577; (b) by visiting the Debtors' restructuring website at https://restructuring.ra.kroll.com/RiteAid2025; or (c) for a fee via PACER

by visiting http://www.nid.uscourts.gov.

biolic Sioria, Esq., Waren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., (pro hav vice pending), Court Plaza North, 25 Main Street, Hackensack, 90 New Jersey 07601, Telephone: (2011) 489-3000, Email: misrota@coleschotz.com, vanaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, veriengending), Sean A. Mitchell (pro hav vice pending), Sean A.

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY In re: NEW RITE AID, LLC, et al., Chapter 11 Case No. 25-14861 (MBK)

Debtors. | (Jointly Administered)

NOTICE OF ENTRY OF INTERTIM ORDER (I) ESTABLISHING A RECORD DATE
FOR NOTICE AND SELL-DOWN PROCEDURES FOR TRADING IN CERTAIN
CLAIMS AGAINST THE DEBTORS' ESTATES, (II) ESTABLISHING PROCEDURES
FOR NOTIFICATION AND TRADING IN CERTAIN CLAIMS AGAINST THE
DEBTORS' ESTATES, AND (III) GRANTING RELATED RELIEF
TO: ALL ENTITIES, (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT
HOLD CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE that on May 5, 2025 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with the United States Bankruptcy Court for the District of New Jersey (the "Qust") under chapter 11 of title 11 of the United States Code (the Plankruptcy Code"). Substitute that the Code (the Plankruptcy Code (the Plankruptcy Code). (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as stay of any act to obtain possession of property of or from the Debtors' estates or to exercise control over PLEASE TAKE FURTHER NOTICE that on May 6, 2025, the Debtors filed the *Debtors' Motion for Entry*

Certain Claims Against the Debtors' Estates, (II) Establishina Procedures for Notification and Tradina in Certain Debtors'Estates, and (III) Granting Related Relief [Docket No. 9] (the" Motion") PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Certain Claims Against the

Debtors'Estates, (II) Establishing Procedures for Notification and Trading in Certain Claims Against the Debtor Estates, and (III) Granting Related Relief [Docket No. 135] (the "Interim Order"), approving the Record Dat and Procedures for trading in claims against the Debtors' estates on an interim basis. The "Record Date" is the date that is five Subsiness days after the Interim Order was entered (E., May 14, 2025).
PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Order, claimholders and potentia

purchasers of claims against the Debtors are hereby notified that claimholders that acquire claims afte the Record Date in an amount that would entitle them to receive more than 4.75 percent of the equity o rganized Debtors under the Debtors' plan of reorganization may be subject to a required sell-dow PLEASE TAKE FURTHER NOTICE that all persons or Entities that acquired debt claims against the Debtors after the Record Date and currently hold or come to hold such claims in such an amount that th persons or Entities holding such claims would be entitled to receive more than 4.75 percent of the equity of

the reorganized Debtors under the Debtors' plan of reorganization shall be required to identify themselve to the Debtors as set forth in the Procedures and file a Declaration of Status as a Substantial Claimholde. rhich is attached as <u>Exhibit 1 A</u> to the Interim Order. **PLEASE TAKE FURTHER NOTICE** that upon the request of any person or entity, the Debtors' propo

claims and noticing agent, Kroll Restructuring LLC, will provide a copy of the Interim Order and applicable forms of declaration as required by the Procedures within three (3) business days of receiving such a request. Complete copies of the Motion and Interim Order (including the exhibits attached theory with additional information about the Record Date and Procedures, are available via PACER on the Court's osite at <u>https://www.njb.uscourts.gov</u> for a fee, or free of charge by accessing the Debtors' restructurin vebsite at https://restructuring.ra.kroll.com/RiteAid2025.

PLEASE TAKE FURTHER NOTICE that the entry of the Interim Order shall in no way prejudice the right fany party to oppose the entry of a Sell-Down Order or parties' objection to a Declaration of Transfer, or

ny grounds, and that all parties' rights are expressly preserved hereby. PLEASE TAKE FURTHER NOTICE that entry of the Interim Order is not a determination that a Sell-Down Order is necessary or warranted in these chapter 11 cases and the Court's review of any request for the entry of a Sell-Down Notice shall be subject to notice and a hearing.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to

tentry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Rite Aid, LLC, 200 Newberry Commons Etters, Pennsylvania 17319, Attn: David Kastin (David.Kastin@riteaid.com); (b) proposed co-counse to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Atti Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice Yudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaalten@coleschotz.com) and Paul, Weiss, Riffind, Wharton & Garrison LIP 1285 6th Avenue, New York, NY 10019, Attra-Andrew N Rosenberg (arosenberg@paulweiss.com), Alice Belisle Eaton (aeaton@paulweiss.com), Christophen Hopkins (chopkins@paulweiss.com), and Sean A. Mitchell (smitchell@paulweiss.com); (c) the Unite States Trustee for the District of New Jersey, Attn: Jeffrey M. Sponder and Lauren Bielskie, One Newark Center, Suite 2100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter I cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Pall & Stewart LLP Two International Place, Boston, MA 02110, Attn: John F. Ventola (jventola@choate.com), Jonathan D. Marshall (jmarshall@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campu Drive, Suite 400, Florham Park, NJ 07932, Attn: Alan J. Brody (brodya@gtlaw.com) and Julia Frost-Davie: (julia.frostdavies@gtlaw.com);and (f) counsel to McKesson Corporation,Sidley Austin LLP,350 South Granc Ávenue, Los Angeles, CA 90071, Attn: Anna Gumport (agumport@sidley.com), and Buchalter, A Professiona Corporation, 18400 Von Karman Avenue, Suite 800 Irvine, California 92612, Attn: Jeffrey K. Garfinkle (jgarfinkle@buchalter.com). If no objections are filed to the Motion, the Court may enter an order approving d in the Motion on a final basis without further notice or hearing PLEASE TAKE FURTHER NOTICE that the requirements set forth in this notice are in addition to the equirements of applicable law and do not excuse compliance therewith.

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of

the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed daims and noticing agent at 1 https://restructuring.ra.koli.com/ REMAIGO25. The location of Debtor New Rite Aid, LLCs principal place of business and the Debtors service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in th Motion, Interim Order, or Procedures, as applicable.

lawvers said at the hearing.

In re: NEW RITE AID, LLC, *et al*.,

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered)

NOTICE OF INTERIM ORDER (I) APPROVING NOTIFICATION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF, AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO, COMMON STOCK, AND (II) GRANTING RELATED RELIEF TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF THE EXISTING CLASSES OF COMMON STOCK OR OTHER INTERESTS (THE "COMMON STOCK") OF NEW RITE AID, LLC:

PLEASE TAKE NOTICE THAT ON May S. 2025 (the "Detition Date") the above continued debugs and debugs in

PLEASE TAKE NOTICE that on May 5, 2025 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed petitions with the United States Bankruptcy Court for the District of New Jersey (the "<u>Court</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). Subject to certain ions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from

ne Debtors'estates or to exercise control over property of or from the Debtors'estates.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of

erim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of, and Declarati orthlessness With Respect To, Common Stock, and (II) Granting Related Relief [Docket No.10] (the "<u>Motion</u>"). PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Approving I and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness With Respect 16, Common Stock, and (II) Granting Related Relief (Docket No. 135) (the "Interim Order") approving procedures for certain transfers of, and declarations of worthlessness with respect to, Common Stock, set forth in Exhibit 1 attached to the Interim Order (the "Procedures"). The Procedures are also available to view and download on the website established by the Debtors' proposed notice, claims and solicitation agent, Kroll Restructuring Administration LLC for these chapter 11 cases at https://common.org.org/10.1004/10.10

proposed notice, caims and surfaction agent, norm required to the first proposed notice, caims and surfaction agent, norm required to the first proposed notice, daims, and solicitation agent for the Debtors, Kroll Restructuring Administration LLC, will provide a copy of the Interim Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion as the path of the a fee, or free of charge by accessing the Debtors' restructuring website at http://restructuring.a.krol_com/RiteAid2025
PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, failure to follow the Procedures set forth in the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of the Interim Order shall constitute a violati

TLEASE TAKE FURTHER NOTICE and papasame to the Internit of Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a 50-Percent Shareholder may not claim a worthless stock deduction with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void ab initio, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to entry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Bite aid, LLC, 200 Newberry Commons, Etters, Pennsylvania 17:319, Attr. David Kastin@riteaid.com); (b) proposed co-counsel to the Debtors, Cole Schotz PC, Court Plaza North, 25 Main Street, Hackensack, New Jersey 07:601, Attr. Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice "fudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaaletn@coleschotz.com), and Paul, Weiss, Rifikind, Whaton & Gatsion LLP, 1285 6th Avenue, New York, NY 10019, Attr. Andrew N. Rosenberg paulweiss.com), and Kier Michael (smitchell@paulweiss.com), (c) the United States Trustee for the District of New Jersey, Attr. Jeffrey M. Sponder and Lauren Biekskie, One Newark, 100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter 11 cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attr...John F. Ventola (iyventola@choate.com), Jonathan D. Marshall (imarshal@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campus Dr

asis without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that nothing in the Interim Order shall preclude any person desirous of acquiring ny Common Stock from requesting relief from the Interim Order from this Court, subject to the Debtors' and the other otice Parties' rights to oppose such relief. PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or

PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or restrict strading in Common Stock, nothing in the Interim Order or in the Notion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any significant transaction occurring in connection with these proceeding, any chapter 11 plan, or any applicable bankruptry court order.

PLEASE TAKE FURTHER NOTICE that any prohibited purchase, sale, other transfer of, or declaration of worthlessness with trespect to formon Stock, Beneficial Ownership thereof, or option with respect thereton involation of the Interim Order is prohibited and shall be null and void ab initio and may be subject to additional sanctions as this court mount despression.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Interim Order are in addition to the

requirements of applicable law and do not excuse compliance therewith.

Jated: May 8, 2025, ListEnding-India, COLE SCHOTZ P.C., Michael D. Sirota, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., fon hoc vice pending), Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Telephone: (201) 489-3000, mistoria@coleschotz.com, wusatine@coleschotz.com, for vice pending, Sean A. Mitchell (pro hac vice pending), Alice Belisle Eaton (pro hac vice pending), Christopher Hopkins (pro hac vice pending), Sean A. Mitchell (pro hac vice pending), IsaS Avenue of the Americas, New York, New York 10019, Telephone: (212) 373-3000, Facsimile: (212) 757-3990, anseenberg@paulweiss.com, aeaton@paulweiss.com, chopkins@paulweiss.com, smitchell@paulweiss.com, smit

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in the Complete List of the Co

these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed Calims and noticing agent at <u>https://restructuring.ra.kroll.com/RiteAid2025</u>. The location of Debtor New Rite Aid, LLCS principal place of business and the Debtor's Service address in these chapter 11 cases is 200 Newberry

internet browsing. "I think it definitely will have

Sharing Google's data with its

They pointed multiple times to

posed that its contracts with web

Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered) In re: NEW RITE AID, LLC, et al.,

NEW RITE AID, LLC, et al.,

Debtors. Case No. 25-14861 (MBK)

Debtors. Clointly Administered)

NOTICE OF SALE BY AUCTION AND SALE HEARING

PLEASE TAKE NOTICE that on May 7, 2025, the United States

Bankruptcy Court for the District of New Jersey (the "Gourt") entered the

Order (I) Approving the Auction and Bidding Procedures, (II) Scheduling

Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form

and Manne of Notice Thereof, (IV) Establishing Notice and Procedures for

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sale of Assets and (B) Shortened Notice with Respect Thereto, and (VII)

Granting Related Relief (Docket No. 142) (the "Bidding Procedures Order")

**PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting

offers for the purchase of substantially all or a portion of the Assets

consistent with the bidding procedures (the "Bidding Procedures")

**PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting

offers for the purchase of substantially all or a portion of the Assets

consistent with the foot of the Assets of the Saste of Saste Andrew

an interim basis with respect to the Remaining Assets (defined below). The Assets for sale include: (a) the Debtors' prescription files (and related

records), pharmacy inventory, and any assets related to or requested to be

acquired in connection with the foregoing (including, without limitation,

unexpired leases and other real and personal property associated with

the sale of any retail pharmacy locations on a going concern basis)

(collectively, the "Pharmacy Assets") and (b) all of the Debtors' assets that

are not Pharmacy Assets, including intellectual property, the Infrity Icc

(ream business and related assets, vario

the "Assets").
PLEASETAKE FURTHER NOTICE that all interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order. To the extent that there are any inconsistencies between this notice and the Bidding Procedures or Bidding Procedures Order, the Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures order, as applicable, shall govern in all respects.

Procedures or Bidding Procedures Order, as applicable, shall govern in all respects.

PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are party to a Confidentiality Agreement with the Debtors as of the Petition Date (the "Prepetition NDA Bidders") must submit a Qualified Bid for the Pharmacy Assets in accordance with the Bidding Procedures so that it is actually received by May 13, 2025 at 6:00 a.m., prevailing Eastern time (the "Pharmacy Assets Bid Deadline"). A Prepetition NDA Bidder will be eligible to be a Potential Bidder for Pharmacy Assets (Induding any Remaining Pharmacy Assets) find only if, such Prepetition NDA Bidder submits a Qualified Bid for such Pharmacy Assets by the Pharmacy Assets Bid Deadline.
PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are not party to a Confidentiality Agreement with the Debtors as of the Petition Date (a "Non-Prepetition NDA Bidder") may be a Potential Bidder and may submit a Bid or an indication of interest for the Pharmacy Assets by None of t

may submit a Bid or an indication of interest for the Pharmacy Assets by the Pharmacy Assets Bid Deadline; *provided* that such Potential Bidders must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for such Pharmacy Assets to be entitled to participate in the Pharmacy Assets Auction (as defined below). Non-Prepetition NDA Bidders that do not submit a Bid for the Pharmacy Assets by the Pharmacy Assets Bid Deadline shall be entitled to participate in the sale process for any remain-ing Pharmacy Assets not sold following the Pharmacy Assets Auction the "Remaining Pharmacy Assets," and together with the "Other Assets," the "Remaining Assets" by the deadlines set forth for the Sale of the Remaining Assets below. PLEASE TAKE FURTHER NOTICE that only Non-Prepetition NDA Bidders will be eligible to submit a Qualified Bid for Remaining Pharmacy Assets, if any.

Pharmacy Assets, if any.
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding

Procedures, the Debtors may conduct an auction (the "Pharmacy Assets Auction") of the Pharmacy Assets on May 14, 2025, at 9:00 a.m. (prevailing Eastern Time) by videoconference or in such other manner as permitted by the Bidding Procedures Order. Instructions for accessing the Pharmacy Auction by videoconference will be provided to the determined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified

only the Devotos, the Constitution Fattes, the U.S. Iffusce, any Qualified Bidders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Pharmacy Assets Auction, and only Qualified Bidders will be entitled to make Overbids at the Pharmacy Assets Auction. All interested or potentially affected parties should carefully read the Bidding Procedures and the Ridding Procedures Order.

of the Sale of any Pharmacy Assets at a hearing scheduled to commence on May 21, 2025, at 11:30 a.m. (prevailing Eastern Time), before the Honorable Chief Judge Kaplan, at the United States Bankrupty Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by videoconference or such other form of remote communications carbiblished buth of cut. ommunication established by the Court.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth

New Rite Aid, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319. Capitalized terms used but not defined in this notice have the mean

Case 25-14861-MBK Doc 307 Filed 05/15/25 Entered 05/15/25 16:03:24 Desc Main Document Page 5 of 10

Exhibit B



620 8th Avenue New York, NY 10018 nytimes.com

PROOF OF PUBLICATION

May 14, 2025

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

5/10/2025, NY/NATL, pg B3

Larnyce Tabron

ONAPPER STATES BANKEUPTCY COURT, DISTRICT OF NEW JERSEY

Chapter 11

Class No. 25-14861 (MRX)

Debton: (Jointly Administered)

NOTICE OF INTERIM ORDER (I) APPROVEME HOTEFICATION AND REAR
PROCEDURES FOR CERTAIN TRANSFERS OF AND DECLARATIONS OF WORTH

NOTICE OF INTERIM ORDER (): APPROVING MODIFICATION AND MEARING PROCEDURES FOR CERTAIN PRINSPERS OR, AND DECLARATIONS OF INDEPINESSISS WITH RESPECT TO, COMMON STOCK, AND (III GRANTING RELATED BELIEF TO: ALL INTERIES AND DEFINES OF SECTION 1 HORSE, OF THE BANKENFOC COORD THAN THAT IN BINIFICIAL OWNERSHIP OF THE EXISTING CLASSIS OF COMMON STOCK OR OTHER INTERES THAT COMMON STOCKY OF ANY WITE AUG. LC:

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transfer of Common Stock or any Servelloid Dementhly therein by a Substantial Shareholder or someone who rebectime a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interior Order, a Sil-Present Shareholder may not clai workfers stock deduction with regard to Common Stack or Servelloid Shareholder rings of Common Stock or visible and Procedurer, and any sold deduction in reliation of the Procedurer, sold to and and world of his Land of the Sil-Present Shareholder and would not sold the Sil-Present Shareholder or sold to select the Sil-Present Shareholder or select the Sil-Present Shareholder or select the Sil-Present Shareholder or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection of the Sil-Present Shareholder or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection or selection of the Sil-Present Shareholder or selection or sel

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Capitalized forms and the not otherwise defined beneis base the meanings according to them in the intension Ord.

Sworn to me this 14th day of May, 2025

La De

Shannon Schmidt Online Notary Public State of New York Nassau County Commission #: 01SC0033223 Commission Expires: 01/28/2029

В3

British Airways Makes a Deal With Boeing For 32 Planes

By ESHE NELSON

LONDON - British Airways will get 32 new Boeing planes, in a deal worth nearly \$13 billion, its parent company announced on Friday, a day after U.S. officials teased a big order was coming for America's largest plane maker.

IAG, which owns British Airways and other European airlines, said it had ordered the Boeing aircraft as well as 21 planes from Airbus, a French aerospace company, to be delivered between 2028 and 2033. Most of the planes were replacements for aging aircraft, but about a third were to expand the group's fleet as it took a bet on long-haul flights.

The announcement came after Howard Lutnick, the U.S. commerce secretary, said on Thursday that Britain would buy \$10 billion worth of Boeing planes as he announced details of what he called a "strong" trade deal between the two countries. The plane order, however, is a commercial agreement and not part of the governments' trade deal.

Mr. Lutnick also said the United States would scrap tariffs on jet engines and other parts from



ERIC LEE/THE NEW YORK TIMES

Friday's announcement came a day after Commerce Secretary Howard Lutnick made a similar statement during remarks about the "strong" trade deal between the U.S. and U.K.

Rolls-Royce, a British company, although the arrangement was not included in the documents published on Thursday by the U.S. and British governments.

On Thursday, the two nations agreed on a framework to lower U.S. tariffs on cars and steel for British imports, while Britain increased market access for American beef and ethanol. President British prime minister, warmly congratulated each other on agreeing to the first trade deal since the U.S. administration substantially raised tariffs on its trading partners. But this agreement is not final: More negotiations will take place, and it is unclear when the tariff reductions will take ef-

The Boeing order, announced alongside IAG's quarterly earnings report, was for 787-10 aircraft with a list price of \$397 million (in dollar pricing from January) each, making the order for 32 planes worth \$12.7 billion. But the company said it had a secured a discount on that price. IAG has the option to buy 10 more planes.

IAG also said it bought 21 Airbus A330-900neo aircraft for its

An agreement worth nearly \$13 billion; the carrier also bought 21 Airbus long-haul jets.

other airlines, which include Aer Lingus and Iberia, in a deal worth nearly \$8 billion, and with the option to buy 13 more.

Luis Gallego, the chief executive of IAG, described it as a "milestone" order that was part of a long-term strategy to upgrade its fleet, including to more energy-ef-

ficient planes. "Looking ahead to the next decade, these new aircraft will enable us to strengthen our core markets and further improve our customer experience, while continuing to

drive long-term value for our shareholders," he said. British Airways flies both Boeing and Airbus planes. In March, IAG ordered six aircraft from each company for British Airways,

which will be delivered later in the decade. Those planes are not part of the order announced on Friday. IAG made the announcement as it reported 198 million euros in

operating profit in the first quarter of 2025, up from €68 million a year ago. The company's share price rose nearly 3 percent on the London Stock Exchange.

The company also said the closure of Heathrow Airport for a day in March, because of a power outage and a nearby fire, cost British Airways about €50 million.

Newark Airport Experiences Another Radar Outage

By NIRAJ CHOKSHI

An air traffic control facility that guides planes at Newark Liberty International Airport had a brief radar outage on Friday morning, the latest technological disruption at one of the nation's busiest airports.

The outage, which affected communications and radar displays at a facility in Philadelphia, occurred just before 4 a.m. and lasted about 90 seconds, the Federal Aviation Administration said.

A similar 90-second outage last week, on a Monday afternoon, upended travel at the airport, leaving controllers unable to communicate with pilots and keep planes from crashing into one another. Several controllers working that afternoon were distressed by that episode and took time off, which resulted in several days of low staffing at the facility, causing widespread flight delays and can-

The problems at Newark and other aviation safety concerns have become a major challenge for President Trump. Just days after he took office, an American Airlines plane crashed into an Army helicopter near Ronald Reagan National Airport in Washington, killing everybody aboard both aircraft.

Karoline Leavitt, the White House press secretary, told reporters on Friday that a "glitch in the system" had been caused in the morning by "the same telecom and software issues that were raised last week."

"Everything went back online after the brief outage, and there was no operational impact," Ms. Leavitt said. Federal transportation officials "are working to ad-

dress this technical issue tonight, to prevent further outages," and are planning to install new fiberoptic cables from the Newark airport to Philadelphia, she said. The goal is to have the system fully upgraded by the summer, she added.

On Thursday, the transportation secretary, Sean Duffy, announced a plan to modernize and overhaul the country's air traffic control system. The proposal, which will cost billions of dollars, includes investing in new technology and facilities. But details remain unclear, and the plan will require approval from Congress.

The latest outage on Friday is likely to intensify pressure on administration officials and lawmakers to act.

An air traffic controller directing traffic at Newark early Friday mentioned the latest outage to the pilot of FedEx Flight 1989 when it occurred, according to a publicly available recording of air traffic control communications with pi-

"FedEx 1989, I'm going to hand you off here — our scopes just went black again," the controller said. "If you care about this, contact your airline and try to get some pressure for them to fix this

"Sorry to hear about that," the pilot replied.

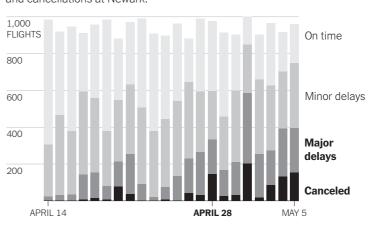
In a separate exchange, a controller told another pilot about the outage and instructed the pilot to maintain distance if the pilot could not reach the controller.

ABC News reported on the outage earlier.

Flights to and from Newark were delayed on Friday morning. The F.A.A. also initiated a "ground delay program," which remained in effect midday. It held flights

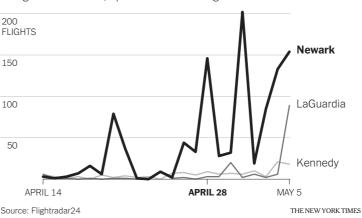
A Key Airport in Chaos

A communications lapse on April 28 led to added delays and cancellations at Newark.



Cancellations at Newark vs. Other New York Airports

The nearby airports of LaGuardia and Kennedy also saw a slight, though not as severe, uptick in cancelled flights



destined for Newark at their origin airports by an average of more than four hours because of rain in and around New York City. The Newark airport is about a 17-mile drive from Midtown Manhattan.

senger operations at the airport. Newark has long had problems.

A spokesman for the Port Au-

thority of New York and New Jer-

sey, which operates Newark, said

the outage did not affect pas-

The F.A.A. had recently hoped to address a staffing shortfall among air traffic controllers last summer by moving some operations for Newark from Westbury, N.Y., on Long Island, to Philadelphia. Controllers at the facility in New York had fought the relocation, but the F.A.A. said it could recruit more controllers by moving the work to a more affordable area.

About 10 percent of flights to and from Newark were canceled from the start of last week through Wednesday, according to data from FlightAware, a flight tracking service. The two other airports serving the New York region fared much better. Over the same period, only about 2 percent of flights were canceled at La-Guardia Airport and 1 percent at Kennedy International Airport. Newark also saw far more delays than the other two airports.

The disruptions are particularly frustrating for United Airlines, which counts Newark as one of its eight airport hubs and dominates traffic there. More than two out of three flights to and from the airport are sold by United. A variety of airlines account for the remaining flights, according to Cirium, an aviation data firm.

In an email to employees this week, United's chief executive, Scott Kirby, said flights to and from the airport remained safe. Newark is a "crown jewel of the region," he said, but the airport is overwhelmed, with more flights scheduled on most afternoons and evenings than the F.A.A. has said it can handle.

Michael Levenson, Neil Vigdor and Patrick McGeehan contributed

Setting Stage for Judge's Decision on Fixing Google's Monopoly

By DAVID McCABE

WASHINGTON — For the past three weeks, the Justice Department and Google have questioned more than two dozen witnesses to try to sway a federal judge's decision over how to address the company's illegal monopoly in internet

On Friday, that hearing concluded in the U.S. District Court for the District of Columbia. To fix the monopoly, the government has proposed aggressive measures that include forcing Google to sell its popular Chrome web browser and share proprietary data with competitors. Google has argued that small tweaks to its business practices would be more

appropriate. Both sides will offer closing arguments at the end of the month. Judge Amit P. Mehta, who is presiding over the case, is expected to reach a decision by August. His ruling could have significant implications for Google, its rivals and the way that people look for information online.

Here is what to know about what was argued at the hearing.

What case does the hearing stem from?

In August, Judge Mehta ruled that Google had broken antitrust law when it paid companies like Apple, Samsung and Mozilla billions of dollars to automatically appear as the search engine in browsers and on smartphones. He also ruled that Google's monopoly allowed it to inflate the prices for some search ads, adding to its unfair advantage.

Judge Mehta convened the hearing last month to determine how to best address the search monopoly through measures called remedies. Executives from Google, rival search engines and artificial intelligence companies alongside experts — testified about Google's power over the in-

What did the government

The only way to end Google's dominance in search is by taking significant action, government

Lawyers argued that Google should be forced to spin off

and ads with rivals, allowing them to populate their own search engines. Other search engines and some artificial intelligence companies should get access to data on what Google users search for, as well as the websites they click The government warned dur-

ing the hearing that if Judge Mehta did not take action, it could propel Google into dominance of another technology, artificial intelligence. Search is in upheaval as A.I. and chatbots, like Google's Gemini, change the way people find information on the web.

"This court's remedy should be forward looking and not ignore what's on the horizon," said David Dahlquist, the government's lead litigator. "Google is using the same strategy that they did for search and now applying it to Gemini."

Eddy Cue, an Apple executive called as a witness by Google, said that "in the past two months for the first time in over 20 years," Google search queries had declined in the company's Safari

Chrome and share search results browser. He attributed the drop to the growth of A.I.

What did Google argue?

Google's lawyers said the government's proposal would endanger products that consumers love and imperil privacy and security for

many unintended consequences," Sundar Pichai, Google's chief executive, testified.

competitors would undermine the privacy of its users, the company's lawyers said.

a 2006 episode in which AOL released search data to aid academic researchers. Journalists were able to use leaked data to identify an individual based on her searches.

There's also plenty of competition in A.I., they said, noting the success of OpenAI's ChatGPT and other examples.

Google's lawyers instead pro-

browsers and smartphone companies should offer more freedom to work with competing search and A.I. services.

Mr. Pichai testified that Google had already started altering its contracts with other companies to align with its proposal in the case.

(The New York Times has sued OpenAI and its partner, Microsoft, for copyright infringement of news content related to A.I. systems. They have denied wrongdo-

What did the judge say?

When Judge Mehta questioned witnesses throughout the hearing, he provided a window into his

At times, he pushed witnesses to say whether any rivals could compete with Google's search dominance absent the court's in-

Many of his questions revolved around A.I. and its significance, as Google battles its rivals to develop the technology that has become a major force in the tech industry.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

of each Sale of the Pharmacy Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be <u>actually received on or before May 19, 2025, at 5:00 p.m.</u> (prevailing Eathern Time) by (in the Bild Notice Patrice, fill the Office of (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases.

Remaining Assets Dates and Deadlines
PLEASE TAKE FURTHER NOTICE that the deadline by which all noninding indications of interest for the Remaining Assets must be received ursuant to the Bidding Procedures is **May 30, 2025 at 5:00 p.m.,**

PLEASE TAKE FURTHER NOTICE that the deadline by which all ualified Bids for the Remaining Assets must be received pursuant to the idding Procedures is **June 13, 2025 at 5:00 p.m., prevailing Eastern**

me (the "Remaining Assets Bid Deadline").
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors may conduct an auction (the "<u>Remaining</u> <u>Assets Auction</u>") of the Remaining Assets on <u>June 20, 2025, at 9:00</u> <u>n.m. (prevailing Eastern Time</u>) by videoconference. Instructions for accessing the Pharmacy Auction by videoconference will be provided to

eQualifiedBidders.
PLEASE TAKE FURTHER NOTICE that, except as otherwise etermined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified lders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Remaining Assets Auction, and only Qualified Bidders will be entitled to make Overbids at

the Remaining Assets Auction. **All interested or potentially affected** parties should carefully read the Bidding Procedures and the Bidding Procedures Order.
PLEASE TAKE FURTHER NOTICE that the Debtors may seek approval of the Sale of any Remaining Assets at a hearing scheduled to commence on or before **June 25, 2025**, at a time to be determined by the Court, or as oon thereafter as the Debtors may be heard, before the Honorable Chief Judge Kaplan, at the United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by

leoconference or such other form of remote communication established PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, objections to consummation or approval of each Sale of the Remaining Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor, and (d) be filed with the Court and served so as to be *actually received* on or before June 24, 2025, at 5:00 p.m. (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any

official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases. CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION. ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE OR THE SALE TRANSACTIONS, AS APPLICABLE, ON OR BEFORE THE APPLICABLE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE APPLICABLE SHEED SHEET IND ARADINE IN ACCOUNTING WITH EBIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE APPLICABLE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS MAY BE SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT OR THE PLAN, AS APPLICABLE.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, are available: (a) upon request to Kroll Restructuring Administration LC (the claims, noticing, and solicitation agent retainer in these chapter 1 cases) by calling (888) 575-9318 (toll free) or, for international callers, -1 (646) 930-4577; (b) by visiting the Debtors' restructuring website at https://restructuring.ra.kroll.com/RiteAid2025; or (c) for a fee via PACER

by visiting http://www.nid.uscourts.gov.

biolic Sioria, Esq., Waren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., (pro hav vice pending), Court Plaza North, 25 Main Street, Hackensack, 90 New Jersey 07601, Telephone: (2011) 489-3000, Email: misrota@coleschotz.com, vanaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, veriengending), Sean A. Mitchell (pro hav vice pending), Sean A.

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY In re: NEW RITE AID, LLC, et al., Chapter 11 Case No. 25-14861 (MBK)

Debtors. | (Jointly Administered)

NOTICE OF ENTRY OF INTERTIM ORDER (I) ESTABLISHING A RECORD DATE
FOR NOTICE AND SELL-DOWN PROCEDURES FOR TRADING IN CERTAIN
CLAIMS AGAINST THE DEBTORS' ESTATES, (II) ESTABLISHING PROCEDURES
FOR NOTIFICATION AND TRADING IN CERTAIN CLAIMS AGAINST THE
DEBTORS' ESTATES, AND (III) GRANTING RELATED RELIEF
TO: ALL ENTITIES, (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT
HOLD CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE that on May 5, 2025 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with the United States Bankruptcy Court for the District of New Jersey (the "Qust") under chapter 11 of title 11 of the United States Code (the Plankruptcy Code"). Substitute that the Code (the Plankruptcy Code (the Plankruptcy Code). (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as stay of any act to obtain possession of property of or from the Debtors' estates or to exercise control over PLEASE TAKE FURTHER NOTICE that on May 6, 2025, the Debtors filed the *Debtors' Motion for Entry*

Certain Claims Against the Debtors' Estates, (II) Establishina Procedures for Notification and Tradina in Certain Debtors'Estates, and (III) Granting Related Relief [Docket No. 9] (the" Motion") PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Certain Claims Against the

Debtors'Estates, (II) Establishing Procedures for Notification and Trading in Certain Claims Against the Debtor Estates, and (III) Granting Related Relief [Docket No. 135] (the "Interim Order"), approving the Record Dat and Procedures for trading in claims against the Debtors' estates on an interim basis. The "Record Date" is the date that is five Subsiness days after the Interim Order was entered (E., May 14, 2025).
PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Order, claimholders and potentia

purchasers of claims against the Debtors are hereby notified that claimholders that acquire claims afte the Record Date in an amount that would entitle them to receive more than 4.75 percent of the equity o rganized Debtors under the Debtors' plan of reorganization may be subject to a required sell-dow PLEASE TAKE FURTHER NOTICE that all persons or Entities that acquired debt claims against the Debtors after the Record Date and currently hold or come to hold such claims in such an amount that th persons or Entities holding such claims would be entitled to receive more than 4.75 percent of the equity of

the reorganized Debtors under the Debtors' plan of reorganization shall be required to identify themselve to the Debtors as set forth in the Procedures and file a Declaration of Status as a Substantial Claimholde. rhich is attached as <u>Exhibit 1 A</u> to the Interim Order. **PLEASE TAKE FURTHER NOTICE** that upon the request of any person or entity, the Debtors' propo

claims and noticing agent, Kroll Restructuring LLC, will provide a copy of the Interim Order and applicable forms of declaration as required by the Procedures within three (3) business days of receiving such a request. Complete copies of the Motion and Interim Order (including the exhibits attached theory with additional information about the Record Date and Procedures, are available via PACER on the Court's osite at <u>https://www.njb.uscourts.gov</u> for a fee, or free of charge by accessing the Debtors' restructurin vebsite at https://restructuring.ra.kroll.com/RiteAid2025.

PLEASE TAKE FURTHER NOTICE that the entry of the Interim Order shall in no way prejudice the right fany party to oppose the entry of a Sell-Down Order or parties' objection to a Declaration of Transfer, or

ny grounds, and that all parties' rights are expressly preserved hereby. PLEASE TAKE FURTHER NOTICE that entry of the Interim Order is not a determination that a Sell-Down Order is necessary or warranted in these chapter 11 cases and the Court's review of any request for the entry of a Sell-Down Notice shall be subject to notice and a hearing.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to

tentry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Rite Aid, LLC, 200 Newberry Commons Etters, Pennsylvania 17319, Attn: David Kastin (David.Kastin@riteaid.com); (b) proposed co-counse to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Atti Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice Yudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaalten@coleschotz.com) and Paul, Weiss, Riffind, Wharton & Garrison LIP 1285 6th Avenue, New York, NY 10019, Attra-Andrew N Rosenberg (arosenberg@paulweiss.com), Alice Belisle Eaton (aeaton@paulweiss.com), Christophen Hopkins (chopkins@paulweiss.com), and Sean A. Mitchell (smitchell@paulweiss.com); (c) the Unite States Trustee for the District of New Jersey, Attn: Jeffrey M. Sponder and Lauren Bielskie, One Newark Center, Suite 2100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter I cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Pall & Stewart LLP Two International Place, Boston, MA 02110, Attn: John F. Ventola (jventola@choate.com), Jonathan D. Marshall (jmarshall@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campu Drive, Suite 400, Florham Park, NJ 07932, Attn: Alan J. Brody (brodya@gtlaw.com) and Julia Frost-Davie: (julia.frostdavies@gtlaw.com);and (f) counsel to McKesson Corporation,Sidley Austin LLP,350 South Granc Ávenue, Los Angeles, CA 90071, Attn: Anna Gumport (agumport@sidley.com), and Buchalter, A Professiona Corporation, 18400 Von Karman Avenue, Suite 800 Irvine, California 92612, Attn: Jeffrey K. Garfinkle (jgarfinkle@buchalter.com). If no objections are filed to the Motion, the Court may enter an order approving d in the Motion on a final basis without further notice or hearing PLEASE TAKE FURTHER NOTICE that the requirements set forth in this notice are in addition to the equirements of applicable law and do not excuse compliance therewith.

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of

the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed daims and noticing agent at 1 https://restructuring.ra.koli.com/ REMAIGO25. The location of Debtor New Rite Aid, LLCs principal place of business and the Debtors service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in th Motion, Interim Order, or Procedures, as applicable.

lawvers said at the hearing.

In re: NEW RITE AID, LLC, *et al*.,

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered)

NOTICE OF INTERIM ORDER (I) APPROVING NOTIFICATION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF, AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO, COMMON STOCK, AND (II) GRANTING RELATED RELIEF TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF THE EXISTING CLASSES OF COMMON STOCK OR OTHER INTERESTS (THE "COMMON STOCK") OF NEW RITE AID, LLC:

PLEASE TAKE NOTICE THAT ON May S. 2025 (the "Detition Date") the above continued debugs and debugs in

PLEASE TAKE NOTICE that on May 5, 2025 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed petitions with the United States Bankruptcy Court for the District of New Jersey (the "<u>Court</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). Subject to certain ions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from

ne Debtors'estates or to exercise control over property of or from the Debtors'estates.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of

erim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of, and Declarati orthlessness With Respect To, Common Stock, and (II) Granting Related Relief [Docket No.10] (the "<u>Motion</u>"). PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Approving I and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness With Respect 16, Common Stock, and (II) Granting Related Relief (Docket No. 135) (the "Interim Order") approving procedures for certain transfers of, and declarations of worthlessness with respect to, Common Stock, set forth in Exhibit 1 attached to the Interim Order (the "Procedures"). The Procedures are also available to view and download on the website established by the Debtors' proposed notice, claims and solicitation agent, Kroll Restructuring Administration LLC for these chapter 11 cases at https://common.org.org/10.1004/10.10

proposed notice, caims and surfaction agent, norm required to the first proposed notice, caims and surfaction agent, norm required to the first proposed notice, daims, and solicitation agent for the Debtors, Kroll Restructuring Administration LLC, will provide a copy of the Interim Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion as the path of the a fee, or free of charge by accessing the Debtors' restructuring website at http://restructuring.a.krol_com/RiteAid2025
PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, failure to follow the Procedures set forth in the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of the Interim Order shall constitute a violati

TLEASE TAKE FURTHER NOTICE and papasame to the Internit of Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a 50-Percent Shareholder may not claim a worthless stock deduction with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void ab initio, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to entry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Bite aid, LLC, 200 Newberry Commons, Etters, Pennsylvania 17:319, Attr. David Kastin@riteaid.com); (b) proposed co-counsel to the Debtors, Cole Schotz PC, Court Plaza North, 25 Main Street, Hackensack, New Jersey 07:601, Attr. Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice "fudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaaletn@coleschotz.com), and Paul, Weiss, Rifikind, Whaton & Gatsion LLP, 1285 6th Avenue, New York, NY 10019, Attr. Andrew N. Rosenberg paulweiss.com), and Kier Michael (smitchell@paulweiss.com), (c) the United States Trustee for the District of New Jersey, Attr. Jeffrey M. Sponder and Lauren Biekskie, One Newark, 100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter 11 cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attr...John F. Ventola (iyventola@choate.com), Jonathan D. Marshall (imarshal@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campus Dr

asis without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that nothing in the Interim Order shall preclude any person desirous of acquiring ny Common Stock from requesting relief from the Interim Order from this Court, subject to the Debtors' and the other otice Parties' rights to oppose such relief. PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or

PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or restrict strading in Common Stock, nothing in the Interim Order or in the Notion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any significant transaction occurring in connection with these proceeding, any chapter 11 plan, or any applicable bankruptry court order.

PLEASE TAKE FURTHER NOTICE that any prohibited purchase, sale, other transfer of, or declaration of worthlessness with trespect to formon Stock, Beneficial Ownership thereof, or option with respect thereton involation of the Interim Order is prohibited and shall be null and void ab initio and may be subject to additional sanctions as this court mount despression.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Interim Order are in addition to the

requirements of applicable law and do not excuse compliance therewith.

Jated: May 8, 2025, ListEnding-India, COLE SCHOTZ P.C., Michael D. Sirota, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., fon hoc vice pending), Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Telephone: (201) 489-3000, mistoria@coleschotz.com, wusatine@coleschotz.com, for vice pending, Sean A. Mitchell (pro hac vice pending), Alice Belisle Eaton (pro hac vice pending), Christopher Hopkins (pro hac vice pending), Sean A. Mitchell (pro hac vice pending), IsaS Avenue of the Americas, New York, New York 10019, Telephone: (212) 373-3000, Facsimile: (212) 757-3990, anseenberg@paulweiss.com, aeaton@paulweiss.com, chopkins@paulweiss.com, smitchell@paulweiss.com, smit

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in the Complete List of the Co

these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed Calims and noticing agent at <u>https://restructuring.ra.kroll.com/RiteAid2025</u>. The location of Debtor New Rite Aid, LLCS principal place of business and the Debtor's Service address in these chapter 11 cases is 200 Newberry

internet browsing. "I think it definitely will have

Sharing Google's data with its

They pointed multiple times to

posed that its contracts with web

Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered) In re: NEW RITE AID, LLC, et al.,

NEW RITE AID, LLC, et al.,

Debtors. Case No. 25-14861 (MBK)

Debtors. Clointly Administered)

NOTICE OF SALE BY AUCTION AND SALE HEARING

PLEASE TAKE NOTICE that on May 7, 2025, the United States

Bankruptcy Court for the District of New Jersey (the "Gourt") entered the

Order (I) Approving the Auction and Bidding Procedures, (II) Scheduling

Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form

and Manne of Notice Thereof, (IV) Establishing Notice and Procedures for

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sale of Assets and (B) Shortened Notice with Respect Thereto, and (VII)

Granting Related Relief (Docket No. 142) (the "Bidding Procedures Order")

**PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting

offers for the purchase of substantially all or a portion of the Assets

consistent with the bidding procedures (the "Bidding Procedures")

**PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting

offers for the purchase of substantially all or a portion of the Assets

consistent with the foot of the Assets of the Saste of Saste Andrew

an interim basis with respect to the Remaining Assets (defined below). The Assets for sale include: (a) the Debtors' prescription files (and related

records), pharmacy inventory, and any assets related to or requested to be

acquired in connection with the foregoing (including, without limitation,

unexpired leases and other real and personal property associated with

the sale of any retail pharmacy locations on a going concern basis)

(collectively, the "Pharmacy Assets") and (b) all of the Debtors' assets that

are not Pharmacy Assets, including intellectual property, the Infrity Icc

(ream business and related assets, vario

the "Assets").
PLEASETAKE FURTHER NOTICE that all interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order. To the extent that there are any inconsistencies between this notice and the Bidding Procedures or Bidding Procedures Order, the Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures order, as applicable, shall govern in all respects.

Procedures or Bidding Procedures Order, as applicable, shall govern in all respects.

PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are party to a Confidentiality Agreement with the Debtors as of the Petition Date (the "Prepetition NDA Bidders") must submit a Qualified Bid for the Pharmacy Assets in accordance with the Bidding Procedures so that it is actually received by May 13, 2025 at 6:00 a.m., prevailing Eastern time (the "Pharmacy Assets Bid Deadline"). A Prepetition NDA Bidder will be eligible to be a Potential Bidder for Pharmacy Assets (Induding any Remaining Pharmacy Assets) find only if, such Prepetition NDA Bidder submits a Qualified Bid for such Pharmacy Assets by the Pharmacy Assets Bid Deadline.
PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are not party to a Confidentiality Agreement with the Debtors as of the Petition Date (a "Non-Prepetition NDA Bidder") may be a Potential Bidder and may submit a Bid or an indication of interest for the Pharmacy Assets by None of t

may submit a Bid or an indication of interest for the Pharmacy Assets by the Pharmacy Assets Bid Deadline; *provided* that such Potential Bidders must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for such Pharmacy Assets to be entitled to participate in the Pharmacy Assets Auction (as defined below). Non-Prepetition NDA Bidders that do not submit a Bid for the Pharmacy Assets by the Pharmacy Assets Bid Deadline shall be entitled to participate in the sale process for any remain-ing Pharmacy Assets not sold following the Pharmacy Assets Auction the "Remaining Pharmacy Assets," and together with the "Other Assets," the "Remaining Assets" by the deadlines set forth for the Sale of the Remaining Assets below. PLEASE TAKE FURTHER NOTICE that only Non-Prepetition NDA Bidders will be eligible to submit a Qualified Bid for Remaining Pharmacy Assets, if any.

Pharmacy Assets, if any.
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding

Procedures, the Debtors may conduct an auction (the "Pharmacy Assets Auction") of the Pharmacy Assets on May 14, 2025, at 9:00 a.m. (prevailing Eastern Time) by videoconference or in such other manner as permitted by the Bidding Procedures Order. Instructions for accessing the Pharmacy Auction by videoconference will be provided to the determined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified

only the Devotos, the Constitution Fattes, the U.S. Iffusce, any Qualified Bidders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Pharmacy Assets Auction, and only Qualified Bidders will be entitled to make Overbids at the Pharmacy Assets Auction. All interested or potentially affected parties should carefully read the Bidding Procedures and the Ridding Procedures Order.

of the Sale of any Pharmacy Assets at a hearing scheduled to commence on May 21, 2025, at 11:30 a.m. (prevailing Eastern Time), before the Honorable Chief Judge Kaplan, at the United States Bankrupty Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by videoconference or such other form of remote communications carbiblished buth of cut. ommunication established by the Court.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth

New Rite Aid, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319. Capitalized terms used but not defined in this notice have the mean

Case 25-14861-MBK Doc 307 Filed 05/15/25 Entered 05/15/25 16:03:24 Desc Main Document Page 8 of 10

Exhibit C



620 8th Avenue New York, NY 10018 nytimes.com

PROOF OF PUBLICATION

May 14, 2025

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

5/10/2025, NY/NATL, pg B3

<u>Larnyce Tabron</u>

Sworn to me this 14th day of May, 2025

La De

Shannon Schmidt
Online Notary Public
State of New York
Nassau County
Commission #: 015C0033223
Commission Expires: 01/28/2029

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В3

British Airways Makes a Deal With Boeing For 32 Planes

By ESHE NELSON

LONDON - British Airways will get 32 new Boeing planes, in a deal worth nearly \$13 billion, its parent company announced on Friday, a day after U.S. officials teased a big order was coming for America's largest plane maker.

IAG, which owns British Airways and other European airlines, said it had ordered the Boeing aircraft as well as 21 planes from Airbus, a French aerospace company, to be delivered between 2028 and 2033. Most of the planes were replacements for aging aircraft, but about a third were to expand the group's fleet as it took a bet on long-haul flights.

The announcement came after Howard Lutnick, the U.S. commerce secretary, said on Thursday that Britain would buy \$10 billion worth of Boeing planes as he announced details of what he called a "strong" trade deal between the two countries. The plane order, however, is a commercial agreement and not part of the governments' trade deal.

Mr. Lutnick also said the United States would scrap tariffs on jet engines and other parts from



ERIC LEE/THE NEW YORK TIMES

Friday's announcement came a day after Commerce Secretary Howard Lutnick made a similar statement during remarks about the "strong" trade deal between the U.S. and U.K.

Rolls-Royce, a British company, although the arrangement was not included in the documents published on Thursday by the U.S. and British governments.

On Thursday, the two nations agreed on a framework to lower U.S. tariffs on cars and steel for British imports, while Britain increased market access for American beef and ethanol. President British prime minister, warmly congratulated each other on agreeing to the first trade deal since the U.S. administration substantially raised tariffs on its trading partners. But this agreement is not final: More negotiations will take place, and it is unclear when the tariff reductions will take ef-

The Boeing order, announced alongside IAG's quarterly earnings report, was for 787-10 aircraft with a list price of \$397 million (in dollar pricing from January) each, making the order for 32 planes worth \$12.7 billion. But the company said it had a secured a discount on that price. IAG has the option to buy 10 more planes.

IAG also said it bought 21 Airbus A330-900neo aircraft for its

An agreement worth nearly \$13 billion; the carrier also bought 21 Airbus long-haul jets.

other airlines, which include Aer Lingus and Iberia, in a deal worth nearly \$8 billion, and with the option to buy 13 more.

Luis Gallego, the chief executive of IAG, described it as a "milestone" order that was part of a long-term strategy to upgrade its fleet, including to more energy-ef-

ficient planes. "Looking ahead to the next decade, these new aircraft will enable us to strengthen our core markets and further improve our customer experience, while continuing to

drive long-term value for our shareholders," he said. British Airways flies both Boeing and Airbus planes. In March, IAG ordered six aircraft from each company for British Airways,

which will be delivered later in the decade. Those planes are not part of the order announced on Friday. IAG made the announcement as it reported 198 million euros in

operating profit in the first quarter of 2025, up from €68 million a year ago. The company's share price rose nearly 3 percent on the London Stock Exchange.

The company also said the closure of Heathrow Airport for a day in March, because of a power outage and a nearby fire, cost British Airways about €50 million.

Newark Airport Experiences Another Radar Outage

By NIRAJ CHOKSHI

An air traffic control facility that guides planes at Newark Liberty International Airport had a brief radar outage on Friday morning, the latest technological disruption at one of the nation's busiest airports.

The outage, which affected communications and radar displays at a facility in Philadelphia, occurred just before 4 a.m. and lasted about 90 seconds, the Federal Aviation Administration said.

A similar 90-second outage last week, on a Monday afternoon, upended travel at the airport, leaving controllers unable to communicate with pilots and keep planes from crashing into one another. Several controllers working that afternoon were distressed by that episode and took time off, which resulted in several days of low staffing at the facility, causing widespread flight delays and can-

The problems at Newark and other aviation safety concerns have become a major challenge for President Trump. Just days after he took office, an American Airlines plane crashed into an Army helicopter near Ronald Reagan National Airport in Washington, killing everybody aboard both aircraft.

Karoline Leavitt, the White House press secretary, told reporters on Friday that a "glitch in the system" had been caused in the morning by "the same telecom and software issues that were raised last week."

"Everything went back online after the brief outage, and there was no operational impact," Ms. Leavitt said. Federal transportation officials "are working to ad-

dress this technical issue tonight, to prevent further outages," and are planning to install new fiberoptic cables from the Newark airport to Philadelphia, she said. The goal is to have the system fully upgraded by the summer, she added.

On Thursday, the transportation secretary, Sean Duffy, announced a plan to modernize and overhaul the country's air traffic control system. The proposal, which will cost billions of dollars, includes investing in new technology and facilities. But details remain unclear, and the plan will require approval from Congress.

The latest outage on Friday is likely to intensify pressure on administration officials and lawmakers to act.

An air traffic controller directing traffic at Newark early Friday mentioned the latest outage to the pilot of FedEx Flight 1989 when it occurred, according to a publicly available recording of air traffic control communications with pi-

"FedEx 1989, I'm going to hand you off here — our scopes just went black again," the controller said. "If you care about this, contact your airline and try to get some pressure for them to fix this

"Sorry to hear about that," the pilot replied.

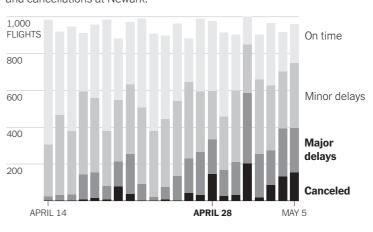
In a separate exchange, a controller told another pilot about the outage and instructed the pilot to maintain distance if the pilot could not reach the controller.

ABC News reported on the outage earlier.

Flights to and from Newark were delayed on Friday morning. The F.A.A. also initiated a "ground delay program," which remained in effect midday. It held flights

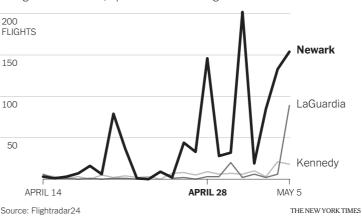
A Key Airport in Chaos

A communications lapse on April 28 led to added delays and cancellations at Newark.



Cancellations at Newark vs. Other New York Airports

The nearby airports of LaGuardia and Kennedy also saw a slight, though not as severe, uptick in cancelled flights



destined for Newark at their origin airports by an average of more than four hours because of rain in and around New York City. The Newark airport is about a 17-mile drive from Midtown Manhattan.

senger operations at the airport. Newark has long had problems.

A spokesman for the Port Au-

thority of New York and New Jer-

sey, which operates Newark, said

the outage did not affect pas-

The F.A.A. had recently hoped to address a staffing shortfall among air traffic controllers last summer by moving some operations for Newark from Westbury, N.Y., on Long Island, to Philadelphia. Controllers at the facility in New York had fought the relocation, but the F.A.A. said it could recruit more controllers by moving the work to a more affordable area.

About 10 percent of flights to and from Newark were canceled from the start of last week through Wednesday, according to data from FlightAware, a flight tracking service. The two other airports serving the New York region fared much better. Over the same period, only about 2 percent of flights were canceled at La-Guardia Airport and 1 percent at Kennedy International Airport. Newark also saw far more delays than the other two airports.

The disruptions are particularly frustrating for United Airlines, which counts Newark as one of its eight airport hubs and dominates traffic there. More than two out of three flights to and from the airport are sold by United. A variety of airlines account for the remaining flights, according to Cirium, an aviation data firm.

In an email to employees this week, United's chief executive, Scott Kirby, said flights to and from the airport remained safe. Newark is a "crown jewel of the region," he said, but the airport is overwhelmed, with more flights scheduled on most afternoons and evenings than the F.A.A. has said it can handle.

Michael Levenson, Neil Vigdor and Patrick McGeehan contributed

Setting Stage for Judge's Decision on Fixing Google's Monopoly

By DAVID McCABE

WASHINGTON — For the past three weeks, the Justice Department and Google have questioned more than two dozen witnesses to try to sway a federal judge's decision over how to address the company's illegal monopoly in internet

On Friday, that hearing concluded in the U.S. District Court for the District of Columbia. To fix the monopoly, the government has proposed aggressive measures that include forcing Google to sell its popular Chrome web browser and share proprietary data with competitors. Google has argued that small tweaks to its business practices would be more

appropriate. Both sides will offer closing arguments at the end of the month. Judge Amit P. Mehta, who is presiding over the case, is expected to reach a decision by August. His ruling could have significant implications for Google, its rivals and the way that people look for information online.

Here is what to know about what was argued at the hearing.

What case does the hearing stem from?

In August, Judge Mehta ruled that Google had broken antitrust law when it paid companies like Apple, Samsung and Mozilla billions of dollars to automatically appear as the search engine in browsers and on smartphones. He also ruled that Google's monopoly allowed it to inflate the prices for some search ads, adding to its unfair advantage.

Judge Mehta convened the hearing last month to determine how to best address the search monopoly through measures called remedies. Executives from Google, rival search engines and artificial intelligence companies alongside experts — testified about Google's power over the in-

What did the government

The only way to end Google's dominance in search is by taking significant action, government

Lawyers argued that Google should be forced to spin off

and ads with rivals, allowing them to populate their own search engines. Other search engines and some artificial intelligence companies should get access to data on what Google users search for, as well as the websites they click The government warned dur-

ing the hearing that if Judge Mehta did not take action, it could propel Google into dominance of another technology, artificial intelligence. Search is in upheaval as A.I. and chatbots, like Google's Gemini, change the way people find information on the web.

"This court's remedy should be forward looking and not ignore what's on the horizon," said David Dahlquist, the government's lead litigator. "Google is using the same strategy that they did for search and now applying it to Gemini."

Eddy Cue, an Apple executive called as a witness by Google, said that "in the past two months for the first time in over 20 years," Google search queries had declined in the company's Safari

Chrome and share search results browser. He attributed the drop to the growth of A.I.

What did Google argue?

Google's lawyers said the government's proposal would endanger products that consumers love and imperil privacy and security for

many unintended consequences," Sundar Pichai, Google's chief executive, testified.

competitors would undermine the privacy of its users, the company's lawyers said.

a 2006 episode in which AOL released search data to aid academic researchers. Journalists were able to use leaked data to identify an individual based on her searches.

There's also plenty of competition in A.I., they said, noting the success of OpenAI's ChatGPT and other examples.

Google's lawyers instead pro-

browsers and smartphone companies should offer more freedom to work with competing search and A.I. services.

Mr. Pichai testified that Google had already started altering its contracts with other companies to align with its proposal in the case.

(The New York Times has sued OpenAI and its partner, Microsoft, for copyright infringement of news content related to A.I. systems. They have denied wrongdo-

What did the judge say?

When Judge Mehta questioned witnesses throughout the hearing, he provided a window into his

At times, he pushed witnesses to say whether any rivals could compete with Google's search dominance absent the court's in-

Many of his questions revolved around A.I. and its significance, as Google battles its rivals to develop the technology that has become a major force in the tech industry.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

of each Sale of the Pharmacy Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be <u>actually received on or before May 19, 2025, at 5:00 p.m.</u> (prevailing Eathern Time) by (in the Bild Notice Patrice, fill the Office of (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases.

Remaining Assets Dates and Deadlines
PLEASE TAKE FURTHER NOTICE that the deadline by which all noninding indications of interest for the Remaining Assets must be received ursuant to the Bidding Procedures is **May 30, 2025 at 5:00 p.m.,**

PLEASE TAKE FURTHER NOTICE that the deadline by which all ualified Bids for the Remaining Assets must be received pursuant to the idding Procedures is **June 13, 2025 at 5:00 p.m., prevailing Eastern**

me (the "Remaining Assets Bid Deadline").
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors may conduct an auction (the "<u>Remaining</u> <u>Assets Auction</u>") of the Remaining Assets on <u>June 20, 2025, at 9:00</u> <u>n.m. (prevailing Eastern Time</u>) by videoconference. Instructions for accessing the Pharmacy Auction by videoconference will be provided to

eQualifiedBidders.
PLEASE TAKE FURTHER NOTICE that, except as otherwise etermined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified lders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Remaining Assets Auction, and only Qualified Bidders will be entitled to make Overbids at

the Remaining Assets Auction. **All interested or potentially affected** parties should carefully read the Bidding Procedures and the Bidding Procedures Order.
PLEASE TAKE FURTHER NOTICE that the Debtors may seek approval of the Sale of any Remaining Assets at a hearing scheduled to commence on or before **June 25, 2025**, at a time to be determined by the Court, or as oon thereafter as the Debtors may be heard, before the Honorable Chief Judge Kaplan, at the United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by

leoconference or such other form of remote communication established PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, objections to consummation or approval of each Sale of the Remaining Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor, and (d) be filed with the Court and served so as to be *actually received* on or before June 24, 2025, at 5:00 p.m. (prevailing Eastern Time) by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to any

official committees of unsecured creditors appointed in these chapter 11 cases, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases. CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION. ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE OR THE SALE TRANSACTIONS, AS APPLICABLE, ON OR BEFORE THE APPLICABLE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE APPLICABLE SHEED SHEET IND ARADINE IN ACCOUNTING WITH EBIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE APPLICABLE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS MAY BE SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT OR THE PLAN, AS APPLICABLE.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, are available: (a) upon request to Kroll Restructuring Administration LC (the claims, noticing, and solicitation agent retainer in these chapter 1 cases) by calling (888) 575-9318 (toll free) or, for international callers, -1 (646) 930-4577; (b) by visiting the Debtors' restructuring website at https://restructuring.ra.kroll.com/RiteAid2025; or (c) for a fee via PACER

by visiting http://www.nid.uscourts.gov.

biolic Sioria, Esq., Waren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., (pro hav vice pending), Court Plaza North, 25 Main Street, Hackensack, 90 New Jersey 07601, Telephone: (2011) 489-3000, Email: misrota@coleschotz.com, vanaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vusinaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, vanaalten@coleschotz.com, veriengending), Sean A. Mitchell (pro hav vice pending), Sean A.

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY In re: NEW RITE AID, LLC, et al., Chapter 11 Case No. 25-14861 (MBK)

Debtors. | (Jointly Administered)

NOTICE OF ENTRY OF INTERTIM ORDER (I) ESTABLISHING A RECORD DATE
FOR NOTICE AND SELL-DOWN PROCEDURES FOR TRADING IN CERTAIN
CLAIMS AGAINST THE DEBTORS' ESTATES, (II) ESTABLISHING PROCEDURES
FOR NOTIFICATION AND TRADING IN CERTAIN CLAIMS AGAINST THE
DEBTORS' ESTATES, AND (III) GRANTING RELATED RELIEF
TO: ALL ENTITIES, (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT
HOLD CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE that on May 5, 2025 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with the United States Bankruptcy Court for the District of New Jersey (the "Qust") under chapter 11 of title 11 of the United States Code (the Plankruptcy Code"). Substitute that the Code (the Plankruptcy Code (the Plankruptcy Code). (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as stay of any act to obtain possession of property of or from the Debtors' estates or to exercise control over PLEASE TAKE FURTHER NOTICE that on May 6, 2025, the Debtors filed the *Debtors' Motion for Entry*

Certain Claims Against the Debtors' Estates, (II) Establishina Procedures for Notification and Tradina in Certain Debtors'Estates, and (III) Granting Related Relief [Docket No. 9] (the" Motion") PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Certain Claims Against the

Debtors'Estates, (II) Establishing Procedures for Notification and Trading in Certain Claims Against the Debtor Estates, and (III) Granting Related Relief [Docket No. 135] (the "Interim Order"), approving the Record Dat and Procedures for trading in claims against the Debtors' estates on an interim basis. The "Record Date" is the date that is five Subsiness days after the Interim Order was entered (E., May 14, 2025).
PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Order, claimholders and potentia

purchasers of claims against the Debtors are hereby notified that claimholders that acquire claims afte the Record Date in an amount that would entitle them to receive more than 4.75 percent of the equity o rganized Debtors under the Debtors' plan of reorganization may be subject to a required sell-dow PLEASE TAKE FURTHER NOTICE that all persons or Entities that acquired debt claims against the Debtors after the Record Date and currently hold or come to hold such claims in such an amount that th persons or Entities holding such claims would be entitled to receive more than 4.75 percent of the equity of

the reorganized Debtors under the Debtors' plan of reorganization shall be required to identify themselve to the Debtors as set forth in the Procedures and file a Declaration of Status as a Substantial Claimholde. rhich is attached as <u>Exhibit 1 A</u> to the Interim Order. **PLEASE TAKE FURTHER NOTICE** that upon the request of any person or entity, the Debtors' propo

claims and noticing agent, Kroll Restructuring LLC, will provide a copy of the Interim Order and applicable forms of declaration as required by the Procedures within three (3) business days of receiving such a request. Complete copies of the Motion and Interim Order (including the exhibits attached theory with additional information about the Record Date and Procedures, are available via PACER on the Court's osite at <u>https://www.njb.uscourts.gov</u> for a fee, or free of charge by accessing the Debtors' restructurin vebsite at https://restructuring.ra.kroll.com/RiteAid2025.

PLEASE TAKE FURTHER NOTICE that the entry of the Interim Order shall in no way prejudice the right fany party to oppose the entry of a Sell-Down Order or parties' objection to a Declaration of Transfer, or

ny grounds, and that all parties' rights are expressly preserved hereby. PLEASE TAKE FURTHER NOTICE that entry of the Interim Order is not a determination that a Sell-Down Order is necessary or warranted in these chapter 11 cases and the Court's review of any request for the entry of a Sell-Down Notice shall be subject to notice and a hearing.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to

tentry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Rite Aid, LLC, 200 Newberry Commons Etters, Pennsylvania 17319, Attn: David Kastin (David.Kastin@riteaid.com); (b) proposed co-counse to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Atti Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice Yudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaalten@coleschotz.com) and Paul, Weiss, Riffind, Wharton & Garrison LIP 1285 6th Avenue, New York, NY 10019, Attra-Andrew N Rosenberg (arosenberg@paulweiss.com), Alice Belisle Eaton (aeaton@paulweiss.com), Christophen Hopkins (chopkins@paulweiss.com), and Sean A. Mitchell (smitchell@paulweiss.com); (c) the Unite States Trustee for the District of New Jersey, Attn: Jeffrey M. Sponder and Lauren Bielskie, One Newark Center, Suite 2100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter I cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Pall & Stewart LLP Two International Place, Boston, MA 02110, Attn: John F. Ventola (jventola@choate.com), Jonathan D. Marshall (jmarshall@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campu Drive, Suite 400, Florham Park, NJ 07932, Attn: Alan J. Brody (brodya@gtlaw.com) and Julia Frost-Davie: (julia.frostdavies@gtlaw.com);and (f) counsel to McKesson Corporation,Sidley Austin LLP,350 South Granc Ávenue, Los Angeles, CA 90071, Attn: Anna Gumport (agumport@sidley.com), and Buchalter, A Professiona Corporation, 18400 Von Karman Avenue, Suite 800 Irvine, California 92612, Attn: Jeffrey K. Garfinkle (jgarfinkle@buchalter.com). If no objections are filed to the Motion, the Court may enter an order approving d in the Motion on a final basis without further notice or hearing PLEASE TAKE FURTHER NOTICE that the requirements set forth in this notice are in addition to the equirements of applicable law and do not excuse compliance therewith.

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of

the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed daims and noticing agent at 1 https://restructuring.ra.koli.com/ REMAIGO25. The location of Debtor New Rite Aid, LLCs principal place of business and the Debtors service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in th Motion, Interim Order, or Procedures, as applicable.

lawvers said at the hearing.

In re: NEW RITE AID, LLC, *et al*.,

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered)

NOTICE OF INTERIM ORDER (I) APPROVING NOTIFICATION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF, AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO, COMMON STOCK, AND (II) GRANTING RELATED RELIEF TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF THE EXISTING CLASSES OF COMMON STOCK OR OTHER INTERESTS (THE "COMMON STOCK") OF NEW RITE AID, LLC:

DEAST TAKE NOTICE THAT ON May S. 2025 (the "Detition Date") the above continued debugs and debugs in

PLEASE TAKE NOTICE that on May 5, 2025 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed petitions with the United States Bankruptcy Court for the District of New Jersey (the "<u>Court</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). Subject to certain ions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from

ne Debtors'estates or to exercise control over property of or from the Debtors'estates.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of

erim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of, and Declarati orthlessness With Respect To, Common Stock, and (II) Granting Related Relief [Docket No.10] (the "<u>Motion</u>"). PLEASE TAKE FURTHER NOTICE that on May 7, 2025, the Court entered the Interim Order (I) Approving I and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness With Respect 16, Common Stock, and (II) Granting Related Relief (Docket No. 135) (the "Interim Order") approving procedures for certain transfers of, and declarations of worthlessness with respect to, Common Stock, set forth in Exhibit 1 attached to the Interim Order (the "Procedures"). The Procedures are also available to view and download on the website established by the Debtors' proposed notice, claims and solicitation agent, Kroll Restructuring Administration LLC for these chapter 11 cases at https://common.org.org/10.1004/10.10

proposed notice, caims and surfaction agent, norm required to the first proposed notice, caims and surfaction agent, norm required to the first proposed notice, daims, and solicitation agent for the Debtors, Kroll Restructuring Administration LLC, will provide a copy of the Interim Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion website at https://ecf.nib.uscourts.gov/ for a deep offee of Argane by accession the Debtor's cristructurion as the path of the a fee, or free of charge by accessing the Debtors' restructuring website at http://restructuring.a.krol_com/RiteAid2025
PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, failure to follow the Procedures set forth in the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Interim Order shall constitute a violation of the Interim Order shall constitute a violati

TLEASE TAKE FURTHER NOTICE and papasame to the Internit of Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a 50-Percent Shareholder may not claim a worthless stock deduction with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void ab initio, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on June 6, 2025, at 11:30 a.m. (prevailing Eastern Time). Any objections or responses to entry of a final order on the Motion shall be filed on or before May 30, 2025 at 4:00 p.m. (prevailing Eastern Time), and shall be served on: (a) the Debtors, New Bite aid, LLC, 200 Newberry Commons, Etters, Pennsylvania 17:319, Attr. David Kastin@riteaid.com); (b) proposed co-counsel to the Debtors, Cole Schotz PC, Court Plaza North, 25 Main Street, Hackensack, New Jersey 07:601, Attr. Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice "fudkin (fyudkin@coleschotz.com), and Seth Van Aalten, Esq. (svanaaletn@coleschotz.com), and Paul, Weiss, Rifikind, Whaton & Gatsion LLP, 1285 6th Avenue, New York, NY 10019, Attr. Andrew N. Rosenberg paulweiss.com), and Kier Michael (smitchell@paulweiss.com), (c) the United States Trustee for the District of New Jersey, Attr. Jeffrey M. Sponder and Lauren Biekskie, One Newark, 100, Newark, NJ 07102; (d) counsel to any statutory committee appointed in these chapter 11 cases; (e) counsel to the agents under the Prepetition Credit Facilities, Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attr...John F. Ventola (iyventola@choate.com), Jonathan D. Marshall (imarshal@choate.com), and Mark D. Silva (msilva@choate.com) and Greenberg Traurig, LLP, 500 Campus Dr

asis without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that nothing in the Interim Order shall preclude any person desirous of acquiring ny Common Stock from requesting relief from the Interim Order from this Court, subject to the Debtors' and the other otice Parties' rights to oppose such relief. PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or

PLEASE TAKE FURTHER NOTICE that, other than to the extent that the Interim Order expressly conditions or restrict strading in Common Stock, nothing in the Interim Order or in the Notion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any significant transaction occurring in connection with these proceeding, any chapter 11 plan, or any applicable bankruptry court order.

PLEASE TAKE FURTHER NOTICE that any prohibited purchase, sale, other transfer of, or declaration of worthlessness with trespect to formon Stock, Beneficial Ownership thereof, or option with respect thereton involation of the Interim Order is prohibited and shall be null and void ab initio and may be subject to additional sanctions as this court mount despression.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Interim Order are in addition to the

requirements of applicable law and do not excuse compliance therewith.

Jated: May 8, 2025, ListEnding-India, COLE SCHOTZ P.C., Michael D. Sirota, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Seth Van Aalten, Esq., fon hoc vice pending), Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Telephone: (201) 489-3000, mistoria@coleschotz.com, wusatine@coleschotz.com, for vice pending, Sean A. Mitchell (pro hac vice pending), Alice Belisle Eaton (pro hac vice pending), Christopher Hopkins (pro hac vice pending), Sean A. Mitchell (pro hac vice pending), IsaS Avenue of the Americas, New York, New York 10019, Telephone: (212) 373-3000, Facsimile: (212) 757-3990, anseenberg@paulweiss.com, aeaton@paulweiss.com, chopkins@paulweiss.com, smitchell@paulweiss.com, smit

The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in the Complete List of the Co

these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed Calims and noticing agent at <u>https://restructuring.ra.kroll.com/RiteAid2025</u>. The location of Debtor New Rite Aid, LLCS principal place of business and the Debtor's Service address in these chapter 11 cases is 200 Newberry

internet browsing. "I think it definitely will have

Sharing Google's data with its

They pointed multiple times to

posed that its contracts with web

Chapter 11 Case No. 25-14861 (MBK) (Jointly Administered) In re: NEW RITE AID, LLC, et al.,

NEW RITE AID, LLC, et al.,

Debtors. Case No. 25-14861 (MBK)

Debtors. Clointly Administered)

NOTICE OF SALE BY AUCTION AND SALE HEARING

PLEASE TAKE NOTICE that on May 7, 2025, the United States

Bankruptcy Court for the District of New Jersey (the "Gourt") entered the

Order (I) Approving the Auction and Bidding Procedures, (II) Scheduling

Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form

and Manne of Notice Thereof, (IV) Establishing Notice and Procedures for

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Assumption and Assignment of Contracts and Leases, (V) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sassimption and Assignment of Assumed Contracts, (VI) Authorizing

the Sale of Assets and (B) Shortened Notice with Respect Thereto, and (VII)

Granting Related Relief (Docket No. 142) (the "Bidding Procedures Order")

**PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting

offers for the purchase of substantially all or a portion of the Assets

consistent with the bidding procedures (the "Bidding Procedures")

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an interim basis with respect to the Remaining Assets (defined below). The Assets for sale include: (a) the Debtors' prescription files (and related

records), pharmacy inventory, and any assets related to or requested to be

acquired in connection with the foregoing (including, without limitation,

unexpired leases and other real and personal property associated with

the sale of any retail pharmacy locations on a going concern basis)

(collectively, the "Pharmacy Assets") and (b) all of the Debtors' assets that

are not Pharmacy Assets, including intellectual property, the Infrity Icc

(ream business and related assets, vario

the "Assets").
PLEASETAKE FURTHER NOTICE that all interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order. To the extent that there are any inconsistencies between this notice and the Bidding Procedures or Bidding Procedures Order, the Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures or Bidding Procedures order, the Bidding Procedures or Bidding Procedures order, as applicable, shall govern in all respects.

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PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are party to a Confidentiality Agreement with the Debtors as of the Petition Date (the "Prepetition NDA Bidders") must submit a Qualified Bid for the Pharmacy Assets in accordance with the Bidding Procedures so that it is actually received by May 13, 2025 at 6:00 a.m., prevailing Eastern time (the "Pharmacy Assets Bid Deadline"). A Prepetition NDA Bidder will be eligible to be a Potential Bidder for Pharmacy Assets (Induding any Remaining Pharmacy Assets) find only if, such Prepetition NDA Bidder submits a Qualified Bid for such Pharmacy Assets by the Pharmacy Assets Bid Deadline.
PLEASE TAKE FURTHER NOTICE that all Potential Bidders that are not party to a Confidentiality Agreement with the Debtors as of the Petition Date (a "Non-Prepetition NDA Bidder") may be a Potential Bidder and may submit a Bid or an indication of interest for the Pharmacy Assets by None of t

may submit a Bid or an indication of interest for the Pharmacy Assets by the Pharmacy Assets Bid Deadline; *provided* that such Potential Bidders must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for must submit a Qualified Bid by the Pharmacy Assets Bid Deadline for such Pharmacy Assets to be entitled to participate in the Pharmacy Assets Auction (as defined below). Non-Prepetition NDA Bidders that do not submit a Bid for the Pharmacy Assets by the Pharmacy Assets Bid Deadline shall be entitled to participate in the sale process for any remain-ing Pharmacy Assets not sold following the Pharmacy Assets Auction the "Remaining Pharmacy Assets," and together with the "Other Assets," the "Remaining Assets" by the deadlines set forth for the Sale of the Remaining Assets below. PLEASE TAKE FURTHER NOTICE that only Non-Prepetition NDA Bidders will be eligible to submit a Qualified Bid for Remaining Pharmacy Assets, if any.

Pharmacy Assets, if any.
PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding

Procedures, the Debtors may conduct an auction (the "Pharmacy Assets Auction") of the Pharmacy Assets on May 14, 2025, at 9:00 a.m. (prevailing Eastern Time) by videoconference or in such other manner as permitted by the Bidding Procedures Order. Instructions for accessing the Pharmacy Auction by videoconference will be provided to the determined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified

only the Devotos, the Constitution Fattes, the U.S. Iffusce, any Qualified Bidders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Pharmacy Assets Auction, and only Qualified Bidders will be entitled to make Overbids at the Pharmacy Assets Auction. All interested or potentially affected parties should carefully read the Bidding Procedures and the Ridding Procedures Order.

of the Sale of any Pharmacy Assets at a hearing scheduled to commence on May 21, 2025, at 11:30 a.m. (prevailing Eastern Time), before the Honorable Chief Judge Kaplan, at the United States Bankrupty Court for the District of New Jersey, 402 East State Street, Courtroom 8, Trenton, New Jersey 08608 or by videoconference or such other form of remote communications carbiblished buth of cut. ommunication established by the Court.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth

New Rite Aid, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319. Capitalized terms used but not defined in this notice have the mean